

KEY ECONOMIC INDICATORS

Dubbo Regional Council LGA

Dubbo & Wellington

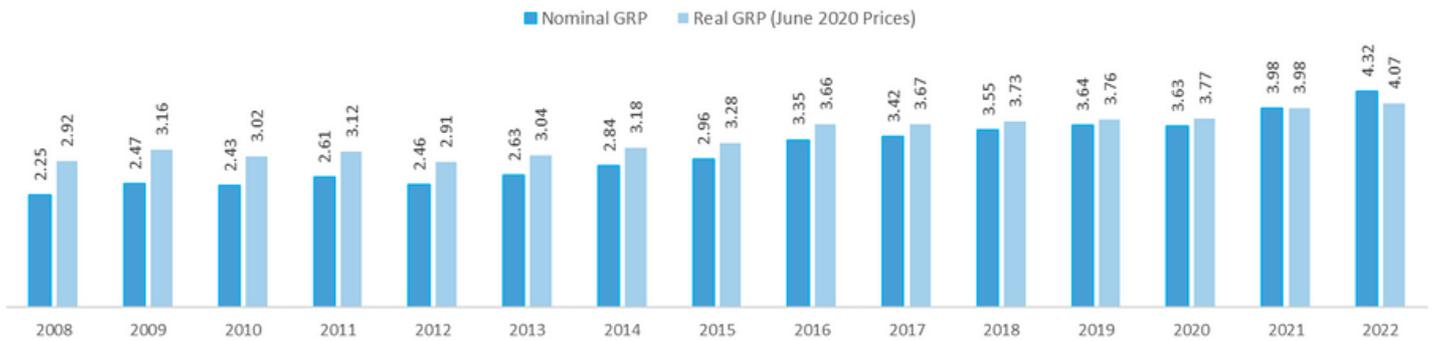
- **2023 Estimated Population** - 56,720
- **Median Age** - 36 years
- **Labour Force Participation** - 60.66%
- **Median Weekly Income** - \$837
- **Indigenous Status** - 16.6%
- **Australian-born** - 81.5%
- **Total Output** - \$8.620 billion (total revenue generated by all businesses and organisations in the LGA)
- **Gross Regional Product (GRP)** - \$4.381 billion (total value of goods and services produced in the Region over 12 mths)
- **Total Jobs** - 26,650

Sources: ABS QuickStats 2021, Remplan

Dubbo Regional Council Gross Regional Product (GRP), \$ Billion

2008 - 2022

Dubbo & Wellington



Source: Remplan

TOP INDUSTRY SECTORS (Output)

Dubbo & Wellington

Source: Remplan

\$1.48bn

(17.2%)

Construction

\$1.07bn

(12.4%)

Manufacturing

\$0.81bn

(9.5%)

Health Care & Social Assistance

\$0.77bn

(8.9%)

Rental, Hire, Real Estate

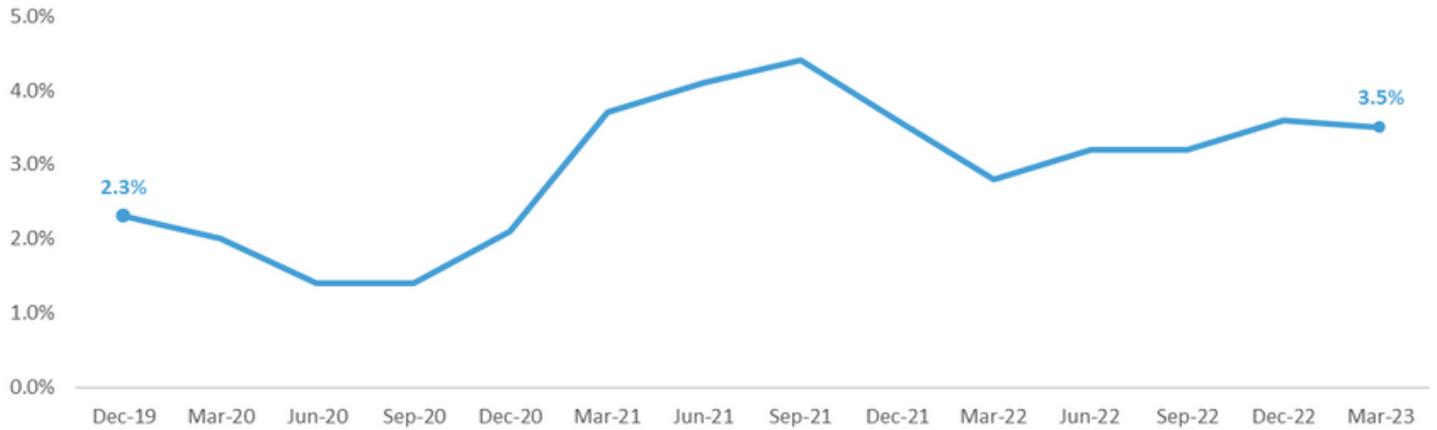
\$0.64bn

(7.4%)

Public Admin & Safety

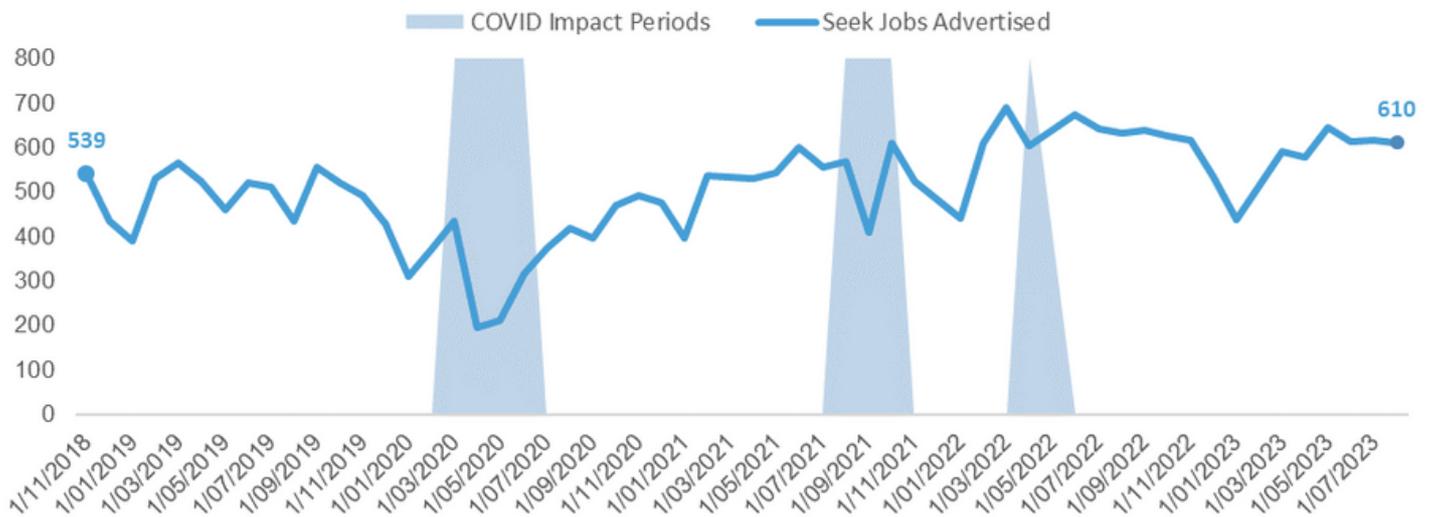
KEY ECONOMIC INDICATORS

Dubbo Regional Council Unemployment Rate Dubbo & Wellington



Source: Remplan

Seek Jobs Advertised Dubbo



Source: Seek

TOP 5 EMPLOYING INDUSTRIES

Dubbo & Wellington

Source: Remplan

5,391 (20.2%)	2,771 (10.4%)	2,597 (9.7%)	2,576 (9.7%)	2,323 (8.7%)
Health Care & Social Assistance	Construction	Retail Trade	Education & Training	Public Administration & Safety

KEY ECONOMIC INDICATORS

Dubbo Region Tourism Dubbo & Wellington

	4 Years Ave YE Mar-17 YE Mar-20	2 Years Ave YE Mar-22 YE Mar-23	Latest Pre-Covid Change (%)	Difference Latest Pre-Covid
Visitors ('000)				
International	11.2	n.a.	n.a.	n.a.
Domestic Overnight	669.9	456.8	-31.8%	-213.1
Total Overnight	681.0	n.a.	n.a.	n.a.
Domestic Day	653.5	617.6	-5.5%	-35.9
Total Domestic	1,323.4	1,074.4	-18.8%	-249.0
Total Visitors	1,334.6	n.a.	n.a.	n.a.
Nights ('000)				
International	200.1	n.a.	n.a.	n.a.
Domestic Overnight	1,468.9	1,183.8	-19.4%	-285.1
Total Overnight	1,669.0	n.a.	n.a.	n.a.
Expenditure (\$M)				
International	9.7	n.a.	n.a.	n.a.
Domestic Overnight	269.1	308.2	14.5%	39.1
Total Overnight	278.8	n.a.	n.a.	n.a.
Domestic Day	125.3	166.7	33.1%	41.4
Total Domestic	394.4	474.9	20.4%	80.5
Total Visitors	404.1	n.a.	n.a.	n.a.
Average Stay (nights)				
International	17.9	n.a.	n.a.	n.a.
Domestic Overnight	2.2	2.6	18.2%	0.4
Average Spend per Trip (\$)				
International	867.0	n.a.	n.a.	n.a.
Domestic Overnight	401.8	674.9	68.0%	273.1
Total Overnight	409.4	n.a.	n.a.	n.a.
Domestic Day	191.7	269.9	40.8%	78.2
Total Domestic	298.0	442.1	48.3%	144.0
Total Visitors	302.8	n.a.	n.a.	n.a.
Average Spend per Night (\$)				
International	48.4	n.a.	n.a.	n.a.
Domestic Overnight	183.2	260.4	42.1%	77.2
Total Overnight	167.1	n.a.	n.a.	n.a.
Average Spend per Night or Day (\$)				
International	48.4	n.a.	n.a.	n.a.
Domestic Overnight	183.2	260.4	42.1%	77.2
Domestic Day	191.7	269.9	40.8%	78.2
Total Overnight	174.0	n.a.	n.a.	n.a.

Source: Tourism Research Australia

KEY ECONOMIC INDICATORS



August 2023

Dubbo Tourism

Dubbo

	YE Mar-19	YE Mar-20	YE Mar-21	YE Mar-22	YE Mar-23
International Visitors					
Visitors ('000)	10.0	9.9	n.a.	n.a.	n.a.
Nights ('000)	269.9	170.4	n.a.	n.a.	n.a.
Expenditure (\$M)	10.4	7.1	n.a.	n.a.	n.a.
Avg Spend per Trip (\$)	1,036.0	706.3	n.a.	n.a.	n.a.
Avg Spend per Night (\$)	38.4	41.5	n.a.	n.a.	n.a.
Domestic Day Trips					
Visitors ('000)	643.0	755.0	444.0	374.0	597.0
Nights ('000)	-	-	-	-	-
Expenditure (\$M)	94.4	119.9	66.4	61.6	110.9
Avg Spend per Trip (\$)	146.9	158.8	149.6	164.7	185.8
Avg Spend per Night (\$)	-	-	-	-	-
Domestic Overnight Trips					
Visitors ('000)	694.0	660.0	517.0	333.0	530.0
Nights ('000)	1,384.0	1,368.0	1,165.0	944.0	1,254.0
Expenditure (\$M)	277.9	267.6	263.7	190.3	306.7
Avg Spend per Trip (\$)	400.5	405.4	510.1	571.4	578.7
Avg Spend per Night (\$)	200.8	195.6	226.4	201.6	244.6
Total					
Visitors ('000)	1,347.0	1,424.9	n.a.	n.a.	n.a.
Nights ('000)	1,653.9	1,538.4	n.a.	n.a.	n.a.
Expenditure (\$M)	382.7	394.5	n.a.	n.a.	n.a.
Avg Spend per Trip (\$)	284.1	276.9	n.a.	n.a.	n.a.
Avg Spend per Night (\$)	174.3	178.5	n.a.	n.a.	n.a.

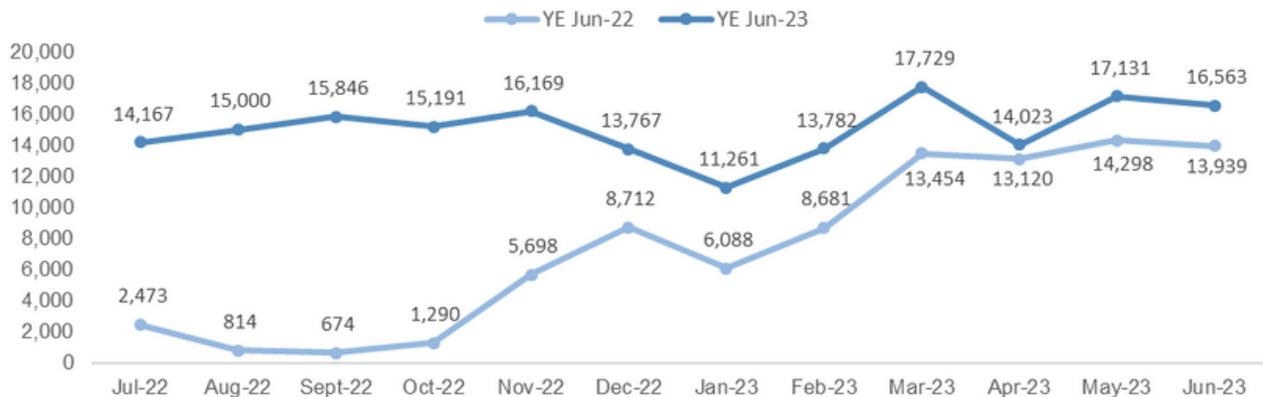
Source: Tourism Research Australia

Dubbo City Regional Airport Passenger Numbers

July 2022 - June 2023

June 2023 Passenger Numbers: 16,563

+18.8% from June 2022



Source: Lime Intelligence

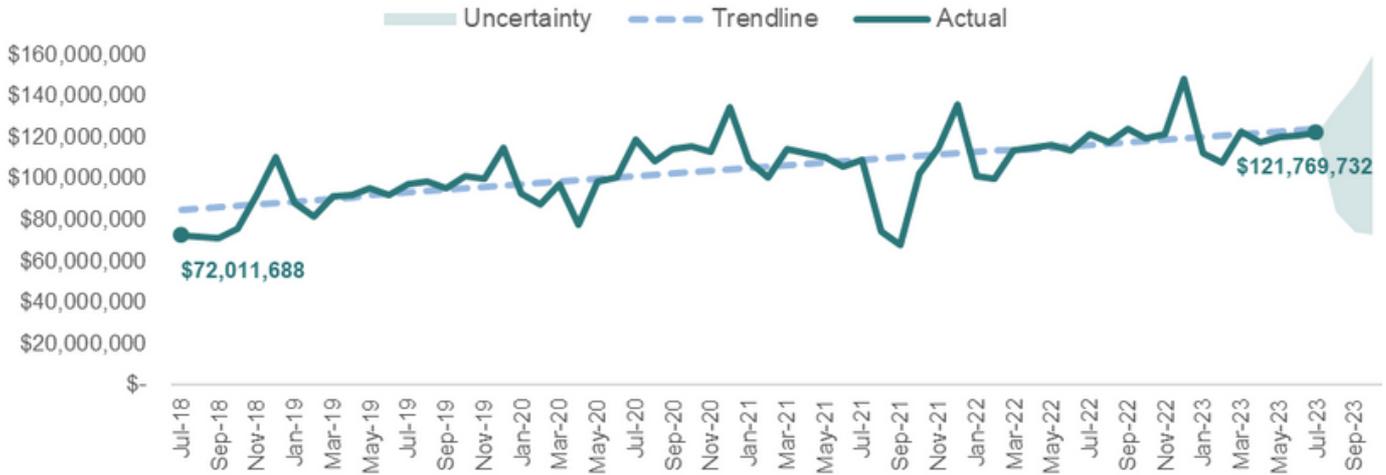
KEY ECONOMIC INDICATORS



August 2023

Overall Expenditure in the Dubbo Region LGA July 2018 - September 2023

Dubbo & Wellington



Source: Spendmapp

Year-on-Year Expenditure in the Dubbo Region LGA

July 2022 v July 2023

Dubbo & Wellington

Expenditure Type	Jul 2023 \$	Jul 2022 \$	Change (%)
Total Local Spend	\$ 121,769,732	\$ 121,320,109	0.37%
Resident Local Spend	\$ 83,220,244	\$ 82,240,939	1.19%
Visitor Local Spend	\$ 38,549,488	\$ 39,079,170	-1.36%
Resident Escape Spend	\$ 29,409,476	\$ 28,907,065	1.74%
Resident Online Spend	\$ 42,033,599	\$ 42,880,190	-1.97%

Source: Spendmapp

DUBBO ISOLATED DATA BELOW:

Dubbo Population – 43,516
 Annualised Population Growth (2016 - 2021) - 2.2%
 Median Age – 35 years
 Labour Force Participation – 63.3%
 Median Weekly Income - \$876
 Indigenous Status – 15.6%
 Australian-born- 81.2%
 Gross Regional Product (GRP) - \$3.848bn
 Sources: ABS QuickStats 2021, REMPLAN



TOP 3 INDUSTRY SECTORS

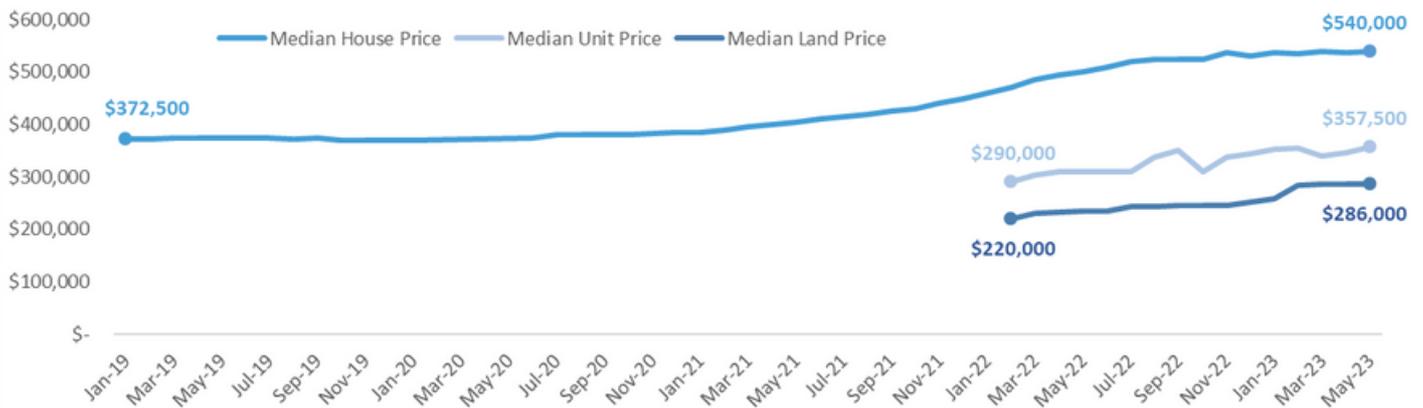
- 1. Construction** - \$1,348.441 M (17.5%)
- 2. Manufacturing** - \$1,000.818 M (13.0%)
- 3. Health Care & Social Assistance** - \$764.876 M (9.9%)

TOP 3 INDUSTRY EMPLOYERS

- 1. Health Care & Social Assistance** - 5,060 (21.3%)
- 2. Construction** - 2,521 (10.6%)
- 3. Retail Trade** - 2,390 (10.1%)

HOUSING & LAND PRICES (CORELOGIC/RP DATA) MAY 2023 RESULTS

Median House Price - \$540,000 (+8.0% growth since May 2022)
Median Unit Price - \$357,500 (+15.3% growth since May 2022)
Median Land Price - \$286,000 (+21.7% growth since May 2022)



WELLINGTON ISOLATED DATA BELOW:

Wellington Population - 4,096
Annualised Population Growth (2016 - 2021) - 0.1%
Median Age - 41 years
Labour Force Participation - 43.6%
Median Weekly Income - \$552
Indigenous Status - 28.7%
Australian-born - 77.7%
Gross Regional Product (GRP) - \$0.533bn
Sources: ABS QuickStats 2021, REMPLAN



TOP 3 INDUSTRY SECTORS

- 1. **Agriculture Forestry & Fishing** - \$189.248 M (18.2%)
- 3. **Electricity, Gas, Water & Waste Services** - \$135.709 M (13.0%)
- 2. **Construction** - \$134.270 M (12.9%)

TOP 3 INDUSTRY EMPLOYERS

- 1. **Public Administration & Safety** - 536 (18.6%)
- 2. **Agriculture, Forestry & Fishing** - 489 (17.0%)
- 3. **Health Care & Social Assistance** - 331 (11.5%)

HOUSING PRICES (CORELOGIC/RP DATA) MAY 2023 RESULTS

